

**Quarterly consolidated financial statements**  
**Quarterly consolidated balance sheets**

(Million yen)

	Fiscal year ended March 2012 (As of March 31, 2012)	Second quarter ending September 2012 (As of September 30, 2012)
<b>Assets</b>		
Current assets		
Cash and deposits	4,815	4,458
Notes and accounts receivable-trade	7,286	8,620
Merchandise and finished products	2,124	1,832
Work in process	2,715	2,760
Raw materials and supplies	1,194	1,735
Deferred tax assets	412	412
Insurance claims unsettled	502	-
Other	1,186	856
Allowance for doubtful accounts	(10)	(7)
Total current assets	20,226	20,669
Noncurrent assets		
Property, plant and equipment		
Buildings and structures, net	3,057	2,968
Machinery, equipment and vehicles, net	3,987	4,624
Land	3,161	3,154
Other, net	634	691
Total property, plant and equipment	10,840	11,439
Intangible fixed assets	428	440
Investments and other assets		
Investment securities	1,419	1,239
Deferred tax assets	1,763	1,717
Other	1,120	1,130
Allowance for doubtful accounts	(456)	(458)
Total investments and other assets	3,847	3,628
Total noncurrent assets	15,115	15,508
Total assets	35,342	36,178

(Million yen)

	Fiscal year ended March 2012 (As of March 31, 2012)	Second quarter ending September 2012 (As of September 30, 2012)
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable-trade	7,771	9,212
Short-term loans payable	4,738	6,231
Income taxes payable	159	218
Provision for bonuses	221	235
Other	1,340	1,180
Total current liabilities	14,230	17,078
Noncurrent liabilities		
Long-term loans payable	4,924	3,651
Deferred tax liabilities	-	9
Deferred tax liabilities for land revaluation	389	388
Reserve for retirement benefits	3,517	3,651
Other	828	756
Total noncurrent liabilities	9,660	8,457
Total liabilities	23,890	25,535
<b>Net assets</b>		
Shareholders' equity		
Capital stock	5,200	5,200
Capital surplus	5,626	5,360
Retained earnings	353	474
Treasury stock	(688)	(1,114)
Total shareholders' equity	10,491	9,919
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(153)	14
Deferred gains or losses on hedges	(12)	(9)
Revaluation reserve for land	650	647
Foreign currency translation adjustment	(1,107)	(1,168)
Accumulated other comprehensive income	(622)	(515)
Minority interests	1,583	1,238
Total net assets	11,451	10,642
Total liabilities and net assets	35,342	36,178

Quarterly consolidated statements of income(cumulative)

(Million yen)

	Second quarter of the year ended March 31 , 2012 (April 1,2011– September 30, 2011)	Second quarter of the year ending March 31 , 2013 (April 1,2012– September 30, 2012)
Net sales	19,856	20,175
Cost of sales	17,778	17,515
Gross profit	2,078	2,659
Selling, general and administrative expenses	2,174	2,375
Operating income (loss)	(96)	284
Non-operating income		
Interest income	30	20
Dividends income	22	16
Employment adjustment subsidy	43	38
Other	31	62
Total non-operating income	127	138
Non-operating expenses		
Interest expenses	105	79
Foreign exchange losses	158	143
Other	169	118
Total non-operating expenses	433	342
Ordinary income (loss)	(402)	80
Extraordinary income		
Gain on sales of noncurrent assets	25	10
Gain on Negative goodwill	2	0
Gain on insurance claim	–	467
Compensation income	–	183
Other	7	6
Total extraordinary income	35	667
Extraordinary loss		
Impairment loss	15	3
Loss on retirement of noncurrent assets	4	4
Loss on revaluation of investments in securities	8	354
Relocation expenses	–	44
Other	1	5
Total extraordinary loss	29	411
Income before income taxes	(395)	335
Income taxes	240	163
Income before minority interests	(636)	172
Minority interests in income (loss)	(81)	53
Net income (loss)	(555)	118

Quarterly consolidated statements of comprehensive income (cumulative)

(Million yen)

	Second quarter of the year ended March 31 , 2012 (April 1,2011– September 30, 2011)	Second quarter of the year ending March 31 , 2013 (April 1,2012– September 30, 2012)
Income before minority interests	(636)	172
Other comprehensive income		
Valuation difference on available-for-sale securities	(3)	166
Revaluation reserve for land	6	3
Foreign currency translation adjustment	(377)	(64)
Total other comprehensive income	(374)	105
Comprehensive income	(1,011)	277
(Breakdown)		
Comprehensive income attributable to owners of the parent	(828)	228
Comprehensive income attributable to minority interests	(182)	49