

Quarterly consolidated financial statements
Quarterly consolidated balance sheets

(Million yen)

	Fiscal year ended March 2013 (As of March 31, 2013)	Second quarter ending September 2013 (As of September 30, 2013)
Assets		
Current assets		
Cash and deposits	6,169	4,561
Notes and accounts receivable—trade	8,307	9,713
Merchandise and finished products	1,334	1,479
Work in process	2,487	2,830
Raw materials and supplies	1,268	1,405
Deferred tax assets	450	455
Other	997	694
Allowance for doubtful accounts	(5)	(17)
Total current assets	21,009	21,124
Noncurrent assets		
Property, plant and equipment		
Buildings and structures, net	3,304	3,294
Machinery, equipment and vehicles, net	4,655	4,744
Land	2,939	2,920
Other, net	360	370
Total property, plant and equipment	11,259	11,329
Intangible fixed assets	388	349
Investments and other assets		
Investment securities	1,419	1,464
Deferred tax assets	1,338	1,290
Other	1,211	1,302
Allowance for doubtful accounts	(502)	(567)
Total investments and other assets	3,466	3,490
Total noncurrent assets	15,115	15,169
Total assets	36,124	36,293

(Million yen)

	Fiscal year ended March 2013 (As of March 31, 2013)	Second quarter ending September 2013 (As of September 30, 2013)
Liabilities		
Current liabilities		
Notes and accounts payable-trade	9,562	10,090
Short-term loans payable	4,107	3,779
Income taxes payable	159	122
Provision for bonuses	215	294
Other	1,069	1,047
Total current liabilities	15,113	15,335
Noncurrent liabilities		
Long-term loans payable	4,765	4,096
Deferred tax liabilities for land revaluation	386	383
Reserve for retirement benefits	3,770	3,881
Other	919	896
Total noncurrent liabilities	9,840	9,257
Total liabilities	24,954	24,593
Net assets		
Shareholders' equity		
Capital stock	5,200	5,200
Capital surplus	5,360	5,108
Retained earnings	830	840
Treasury stock	(1,116)	(1,123)
Total shareholders' equity	10,273	10,025
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	81	144
Deferred gains or losses on hedges	(6)	(3)
Revaluation reserve for land	643	639
Foreign currency translation adjustment	(447)	176
Accumulated other comprehensive income	272	957
Minority interests	624	716
Total net assets	11,170	11,700
Total liabilities and net assets	36,124	36,293

Quarterly consolidated statements of income(cumulative)

(Million yen)

	Second quarter of the year ended March 31 , 2013 (April 1,2012– September 30, 2012)	Second quarter of the year ending March 31 , 2014 (April 1,2013– September 30, 2013)
Net sales	20,175	22,739
Cost of sales	17,515	20,178
Gross profit	2,659	2,561
Selling, general and administrative expenses	2,375	2,510
Operating income (loss)	284	51
Non-operating income		
Interest income	20	27
Dividends income	16	16
Employment adjustment subsidy	38	54
Foreign exchange gains	–	13
Gain on valuation of derivatives	2	100
Other	60	55
Total non-operating income	138	268
Non-operating expenses		
Interest expenses	79	62
Shut down cost	40	80
Foreign exchange losses	143	–
Other	78	36
Total non-operating expenses	342	179
Ordinary income (loss)	80	139
Extraordinary income		
Gain on sales of noncurrent assets	10	0
Gain on insurance claim	467	–
Compensation income	183	–
Gain on sales of investment securities	0	12
Other	6	7
Total extraordinary income	667	20
Extraordinary loss		
Impairment loss	3	6
Loss on sales of noncurrent assets	0	14
Loss on retirement of noncurrent assets	4	8
Loss on revaluation of investments in securities	354	1
Loss on valuation of inventories	–	42
Relocation expenses	44	–
Other	4	11
Total extraordinary loss	411	83
Income before income taxes	335	75
Income taxes	163	76
Income before minority interests	172	(0)
Minority interests in income (loss)	53	(6)
Net income (loss)	118	6

Quarterly consolidated statements of comprehensive income (cumulative)

(Million yen)

	Second quarter of the year ended March 31 , 2013 (April 1,2012- September 30, 2012)	Second quarter of the year ending March 31 , 2014 (April 1,2013- September 30, 2013)
Income before minority interests	172	(0)
Other comprehensive income		
Valuation difference on available-for-sale securities	166	63
Deferred gains or losses on hedges	3	3
Foreign currency translation adjustment	(64)	720
Total other comprehensive income	105	786
Comprehensive income	277	786
(Breakdown)		
Comprehensive income attributable to owners of the parent	228	696
Comprehensive income attributable to minority interests	49	89