

Quarterly consolidated financial statements
Quarterly consolidated balance sheets

(Million yen)

	Fiscal year ended March 2013 (As of March 31, 2013)	Third quarter ending December 2013 (As of December 31, 2013)
Assets		
Current assets		
Cash and deposits	6,169	4,960
Notes and accounts receivable-trade	8,307	9,736
Merchandise and finished products	1,334	1,280
Work in process	2,487	3,103
Raw materials and supplies	1,268	1,391
Deferred tax assets	450	448
Other	997	1,026
Allowance for doubtful accounts	(5)	(7)
Total current assets	21,009	21,940
Noncurrent assets		
Property, plant and equipment		
Buildings and structures, net	3,304	3,252
Machinery, equipment and vehicles, net	4,655	4,528
Land	2,939	2,922
Other, net	360	363
Total property, plant and equipment	11,259	11,067
Intangible fixed assets	388	339
Investments and other assets		
Investment securities	1,419	1,516
Deferred tax assets	1,338	1,319
Other	1,211	1,295
Allowance for doubtful accounts	(502)	(559)
Total investments and other assets	3,466	3,572
Total noncurrent assets	15,115	14,979
Total assets	36,124	36,919

(Million yen)

	Fiscal year ended March 2013 (As of March 31, 2013)	Third quarter ending December 2013 (As of December 31, 2013)
Liabilities		
Current liabilities		
Notes and accounts payable-trade	9,562	7,800
Electronically recorded monetary claims-operating	-	668
Short-term loans payable	4,107	5,435
Income taxes payable	159	141
Provision for bonuses	215	128
Other	1,069	1,162
Total current liabilities	15,113	15,336
Noncurrent liabilities		
Long-term loans payable	4,765	4,488
Deferred tax liabilities for land revaluation	386	383
Reserve for retirement benefits	3,770	3,945
Other	919	870
Total noncurrent liabilities	9,840	9,688
Total liabilities	24,954	25,025
Net assets		
Shareholders' equity		
Capital stock	5,200	5,200
Capital surplus	5,360	5,108
Retained earnings	830	783
Treasury stock	(1,116)	(1,126)
Total shareholders' equity	10,273	9,964
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	81	216
Deferred gains or losses on hedges	(6)	(2)
Revaluation reserve for land	643	639
Foreign currency translation adjustment	(447)	368
Accumulated other comprehensive income	272	1,222
Minority interests	624	707
Total net assets	11,170	11,894
Total liabilities and net assets	36,124	36,919

Quarterly consolidated statements of income(cumulative)

(Million yen)

	Third quarter of the year ended March 31 , 2013 (April 1,2012– December 31, 2012)	Third quarter of the year ending March 31 , 2014 (April 1,2013– December 31, 2013)
Net sales	31,942	32,482
Cost of sales	28,164	28,769
Gross profit	3,778	3,712
Selling, general and administrative expenses	3,585	3,824
Operating income (loss)	192	(112)
Non-operating income		
Interest income	31	41
Dividends income	20	21
Foreign exchange gains	217	386
Other	139	250
Total non-operating income	409	699
Non-operating expenses		
Interest expenses	115	91
Shut down cost	89	115
Other	144	117
Total non-operating expenses	349	324
Ordinary income (loss)	252	262
Extraordinary income		
Gain on sales of noncurrent assets	11	1
Gain on sales of investment securities	0	12
Gain on insurance claim	481	–
Compensation income	194	–
Other	15	14
Total extraordinary income	704	27
Extraordinary loss		
Impairment loss	6	6
Loss on sales of noncurrent assets	4	13
Loss on retirement of noncurrent assets	16	22
Loss on revaluation of investments in securities	344	–
Loss on valuation of inventories	–	42
Loss on business of subsidiaries and affiliates	169	132
Relocation expenses	49	–
Other	111	13
Total extraordinary loss	702	229
Income before income taxes	254	60
Income taxes	355	123
Income before minority interests	(101)	(62)
Minority interests in income (loss)	63	(11)
Net income (loss)	(164)	(50)

Quarterly consolidated statements of comprehensive income (cumulative)

(Million yen)

	Third quarter of the year ended March 31 , 2013 (April 1,2012– December 31, 2012)	Third quarter of the year ending March 31 , 2014 (April 1,2013– December 31, 2013)
Income before minority interests	(101)	(62)
Other comprehensive income		
Valuation difference on available-for-sale securities	186	135
Deferred gains or losses on hedges	4	3
Foreign currency translation adjustment	223	908
Total other comprehensive income	415	1,048
Comprehensive income	313	985
(Breakdown)		
Comprehensive income attributable to owners of the parent	163	903
Comprehensive income attributable to minority interests	150	82